

MEMORANDUM OF OIL AND GAS LEASE

West Virginia

The undersigned Carole A. Schmidlin, a married woman dealing in her sole separate property of

2290 Flicker Drive Apt. 198, Hebron, KY 41048

as Lessor and **TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143**, as Lessee, entered into an Oil and Gas Lease as of the 7th day of March, 20 11. Said lease covers all that certain tract of land situate in the District of Clay, in Marshall County, State of West Virginia, bounded and described generally as follows :

On the North by: n/f

On the East by: n/f

On the South by: n/f

On the West by: n/f

Tax Parcel No: SEE EXHIBIT "A"

Containing SEE EXHIBIT "A" acres, more or less. **See Exhibit "A" for property description.**

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: March 7th, 20 11.

WITNESS:

LESSOR:

Carole A. Schmidlin (SEAL)

Carole A. Schmidlin

(SEAL)

Approved by:

Joseph E. Bojalad, President

TriEnergy Holdings, LLC

State of Kentucky
County of Boone

ss:

On the 7th day of March in the year 2011, before me, the undersigned, a Notary Public in and for said state, personally appeared Carole A. Schmidlin, a married woman dealing in her sole separate property, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal:

My Commission Expires: March 30, 2011

JoAnn Harvey
Notary Public

JoAnn Harvey
Notary Public, State of Kentucky
My Commission Expires March 30, 2011

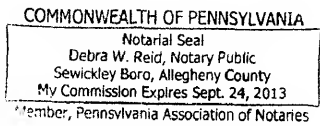
TRIENERGY HOLDINGS LLC
PO BOX 89
SEWICKLEY PA 15143

Jan Pest
MARSHALL County 02:13:21 PM
Instrument No 1305656
Date Recorded 06/03/2011
Document Type O&G
Pages Recorded 4
Book-Page 734-320
Recording Fee \$5.00
Additional \$6.00

CORPORATIONState/Commonwealth of: PennsylvaniaCounty of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, PA this 24th day of May, 2011.

My Commission expires: 9/24/2013

Debra W. Reid
Notary Public

EXHIBIT "A"

This Exhibit "A" is attached to and made a part of that certain Oil and Gas Lease and Memorandum of Oil and Gas Lease dated _____, by and between Carole A. Schmidlin, a married woman dealing in her sole and separate property as "Lessor", and TriEnergy Holdings, LLC, with a mailing address at P.O. Box 89, 412 Beaver Street, 2nd floor, Sewickley, PA 15143, as "Lessee".
Description of lands covered by lease:

District of Clay, Marshall County, State of West VirginiaTract #1Tax Map # 4-5A-1Acres: 1.11

Recorded in Deed Book 392, at Page 347.

Tract #2Tax Map # 4-5A-2Acres: .66

Recorded in Deed Book 392, at Page 347.

Tract #3Tax Map # 4-5A-2.1Acres: .4

Recorded in Deed Book 392, at Page 347.

Tract #4Tax Map # 4-5A-3Acres: .62

Recorded in Deed Book 392, at Page 347.

Tract #5Tax Map # 4-5A-3.1Acres: .39

Recorded in Deed Book 392, at Page 347.

Tract #6Tax Map # 4-5A-4Acres: 1.03

Recorded in Deed Book 392, at Page 347.

Tract #7Tax Map # 4-5A-5Acres: .95

Recorded in Deed Book 392, at Page 347.

Tract #8Tax Map # 4-5A-6Acres: .9

Recorded in Deed Book 336, at Page 497.

Tract #9Tax Map # 4-5A-7Acres: 6.93

Recorded in Deed Book 339, at Page 559.

Tract #10Tax Map # 4-5A-8Acres: 3.74

Recorded in Deed Book 351, at Page 563.

Tract #11Tax Map # 4-5A-9Acres: .66

Recorded in Deed Book 341, at Page 75.

Tract #12Tax Map # 4-5A-10Acres: .63

Recorded in Deed Book 336, at Page 495.

Tract #13

Tax Map # 4-5A-11
 Acres: .57
 Recorded in Deed Book 336, at Page 470.

Tract #14
 Tax Map # 4-5A-12
 Acres: .52
 Recorded in Deed Book 347, at Page 84.

Tract #15
 Tax Map # 4-5A-13
 Acres: .53
 Recorded in Deed Book 347, at Page 82.

Tract #16
 Tax Map # 4-5A-14
 Acres: .73
 Recorded in Deed Book 347, at Page 82.

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 7th day of March 2011, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 7th day of March 2011 at 2:13 o'clock P.M.

TESTE: Jan Pest Clerk.